FORM D

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: January 31, 1988

SEC USE ONLY					
Prefix		Serial			
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Name of Offering (check if this is an amendment and name has changed, and in License Monitor Inc.	licate change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing Amendment	
ASBASICADIENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (O check if this is an amendment and name has changed, and indication are Monitor Inc.	ite change.)
Address of Executive Offices (Number and Street, City, State, Zip Code) 99 Tulip Avenue, Floral Park, NY	Telephone Number (Including Area Code) 516-437-9856
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Proactive license monitoring of employee's drive	ers 03019461
Type of Business Organization Corporation Dimited partnership, already formed Dimited partnership, to be formed	other (please specify): PROCESSE
Actual or Estimated Date of Incorporation or Organization: Month Year	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption und et seq. or 15 U.S.C. 77d(6).	
When To File: A notice must be filed no later than 15 days after the first sale of securities the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received at that address after the date on which it is due, on the date it was mailed by United	
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Wash	ington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which musigned must be photocopies of the manually signed copy or bear typed or printed signature.	
Information Required: A new filing must contain all information requested. Amendments n ing, any changes thereto, the information requested in Part C, and any material changes from the Appendix need not be filed with the SEC	eed only report the name of the issuer and offer- om the information previously supplied in Parts

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be or have been made. If a state where sales are to be or have been made. If a state where sales are to be or have been made. in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption a fee in the precondition to the claim for the exemption a fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the precondition to the claim for the exemption as fee in the ex tion, a see in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the police constitute a new of this notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. failure to file the appropriate federal notice will not result in a loss of an available state exemption unles exemption is predicated on the filing of a federal notice.

A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

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2. Enter the information	on requested for the		<u> </u>	<i></i>					
 Each promoter of 	of the issuer, if the	issuer has been organiz	ed within the past five ye	ears;					
 Each beneficial of securities of the 	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
· Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and managing partner of partnership issuers.									
Check Box(es) that App	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name f	•								
Garvey, Mich					· · · · · · · · · · · · · · · · · · ·				
Business or Residence A 99 Tulip Ave	ddress (Number a nue, Flora	und Street, City, State, l Park, NY	Zip Code)						
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Full Name (East name t	ist ((Lindividual))								
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Check Box(cs) that Appl	y: D Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
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Full Name (Last name fu	rst, if individual)		<u> </u>						
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Business or Residence Address (Number and Street, City, State, Zip Code)

D Promoter

Check Box(es) that Apply:

Full Name (Last name first, if individual)

D Beneficial Owner

Executive Officer

□ Director

General and/or Managing Partner

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers. Check Box(es) that Apply: D Promoter Director D Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Dr. Henry F. Frigon Business or Residence Address (Number and Street, City, State, Zip Code) 99 Tulip Avenue, Floral Park, NY nij Name (Lationame first at Individual) Institess of Residence Address (Number sand Street, Gity States Lapt Gode) [] General and/or Executive Officer Check Box(es) that Apply: O Promoter D Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Dharmendra Etwaru (Number and Street, City, State, Zip Code) Business or Residence Address 99 Tulip Acenue, Floral Park, NY ck Box(cs)nhaceApply = 15 Promoter = 13 Ductor nie Name (Laut-name nietert individual) hymesy or Respicace Address = (Number and Street = Orly State [] General and/or D Promoter ☐ Executive Officer Director Check Box(es) that Apply: D Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

heer Bar(c) that Apply & PPromoto = 18 Benetical Owner & 18 Executive Officer iil) Manica (Dastanameaniu salandiradirali). [] General and/or

D Executive Officer

Director

Managing Partner

Full Name (Last name sirst, il individual)

D Beneficial Owner

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: D Promoter

				B:	INFORM	ATTON A	BOUTFOE	ERING.					
I. Ha	s the issue	r sold, or	does the is	sucr intend	i to sell, to	o noa-accr	edited inve	stors in th	is offering	?		Yes D	W
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2. Wh	at is the n	inimum i	nvestment	that will b	e accepted	from any	individual	?				\$ 50	.000
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Name of	Associated	Broker or	r Dealer		· · · · · · · · · · · · · · · · · · ·	, <u> </u>		······································		 .			
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(Check	"All State	s" or chee		al States)	•••••		• • • • • • •		•••••				
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1 101 1	1221	1301	(TNI	(TY)	(1111)	CVTI	(NA)	DI/AI	נמלמו	iwii	(WY)	{ PR }	i

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box D and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Aiready Type of Security Offering Price Sold Debt 600,000 10,000 ****************** Common | Preferred Other (Specify ____ 600,000 10,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero," Aggregate Number Dollar Amount Investors of Purchases . **s** 10,000 Accredited Investors Non-accredited Investors..... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if siling under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Dollar Amount Type of Sold Type of offering Security Rule \$05 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, surnish an estimate and check the box to the lest of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs Legal Fees Engineering Fees Sales Commissions (specify finders' fees separately)..... 10,000_ blue sky _____ Other Expenses (identify) _ Total....

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1	b. Buter the difference between the aggregate o tion I and total expenses furnished in response "adjusted gross proceeds to the issuer."	licing price giv to Part C - Que	en in re	pouse to Par . This differ	t C - Ques- ence is the		s 575,000
1	indicate below the amount of the adjusted green used for each of the purposes shown. If the amu- atimate and check the box to the left of the estin he adjusted gross proceeds to the issues set for	ount for any pu zic. The total o	upose is I the pay	not known,	most equal		
				•		Payments to Officers, Directors, & Affiliates	Payments To Others
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Hov	num has duly curred this notice to be signed by ing signature constitutes an undertaking by the of its staff, the information furnished by the is	issuer to furnisi	to the	U.S. Securition	ح معن كبرة	ange Commiss	ion, upon whiten re-
SEC.	(Print or Type)	Signature		7		Date	· ·
Ţ.I	CENSE MONITOR INC.	Homes		Suf-	·	Ö	3/25/03
2те	of Signer (Print or Type)	Title of Signe	(Print	or Type)		•	•
Th	omas Burger	Chief C) perat	ing Offi	cer M	REZIDENT	
1)	Includes salaries of officers a	and other e	mploy	ees.			

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)